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 Victoria L. Nelson, Esq. (NV Bar No. 5436)
 Ogonna M. Atamoh, Esq. (NV Bar No. 7589)
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 KEARNEY, JOHNSON & THOMPSON
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E-Filed: December 28, 2006

Attorneys for Del and Ernestine Bunch

UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA

In re:
 USA COMMERCIAL MORTGAGE COMPANY,
 Debtor.

In re:
 USA CAPITAL REALTY ADVISORS, LLC,
 Debtor.

In re:
 USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC,
 Debtor.

In re:
 USA CAPITAL FIRST TRUST DEED FUND, LLC,
 Debtor.

In re:
 USA SECURITIES, LLC,
 Debtor.

Affects:

- ☐ All Debtors
- ☒ USA Commercial Mortgage Company
- ☐ USA Securities, LLC
- ☐ USA Capital Realty Advisors, LLC
- ☐ USA Capital Diversified Trust Deed Fund, LLC
- ☐ USA First Trust Deed Fund, LLC

Case No. BK-S-06-10725-LBR
 Case No. BK-S-06-10726-LBR
 Case No. BK-S-06-10727-LBR
 Case No. BK-S-06-10728-LBR
 Case No. BK-S-06-10729-LBR

Chapter 11

Jointly Administered under
 Case No. BK-S-06-10725-LBR

SECOND SUPPLEMENTAL
DECLARATION OF DEL BUNCH

Date of Hearing: January 3, 2007
 Time of Hearing: 1:30 p.m.
 Place: Courtroom No. 1, Third Floor
 Foley Federal Building
 300 Las Vegas Blvd., S.
 Las Vegas, NV 89101

Judge: Hon. Linda B. Riegler

I, Del Bunch, under oath and under penalty of perjury say:

1. I have personal knowledge of the facts recited herein, and I am competent to testify regarding them if called as a witness in this matter.

2. I am a creditor in the above-referenced bankruptcy case.


...

...

1 3. Attached are copies of checks from USACM for the months of July 2000 through
2 May 2001 reflecting monthly interest only payments from USACM pursuant to the Promissory
3 Note. True and correct copies of the checks are attached as Exhibit S. Beginning in June 2001
4 and continuing through March 2006, all remaining interest only payments by USACM under the
5 Promissory Note were made by ACH transfer directly into my bank account.

6 I declare under penalty of perjury under the laws of the United States that the foregoing is
7 true and correct.

8 DATED this 28th day of December, 2006.

9
10 
11 Del Bunch

SANTORO, DRIGGS, WALCH, KEARNEY, JOHNSON & THOMPSON
400 SOUTH FOURTH STREET, THIRD FLOOR, LAS VEGAS, NEVADA 89101
(702) 791-0308 - FAX (702) 791-1912

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EXHIBIT “S”

Dec 27 2006 12:21PM Walker Realty

(702) 228-2279

p.12

USA COMMERCIAL MORTGAGE CO.

15510

~~Del~~ Bunch and

Check Number: 15510

Check Date: Jul 6, 2000

Check Amount: \$10,833.33

Item to be Paid - Description

Discount Taken Amount Paid

Interest Schwartz bldg

10,833.33

USA COMMERCIAL MORTGAGE CO.
COLLECTION TRUST ACCOUNT
4484 PECOS ROAD
LAS VEGAS, NV 89121

WELLS FARGO BANK NEVADA, N.A.
LAS VEGAS, NV
94-204/1224

1551

DATE AMOUNT
Jul 6, 2000 *****\$10,833.33*

Memo:

PAY Ten Thousand Eight Hundred Thirty-Three and 33/100 Dollars

TO THE Del Bunch and
ORDER Ernestine Bunch
OF:

Victoria S. Hooling
AUTHORIZED SIGNATURE

A SECURITY FEATURES INCLUDED. DETAILS ON BACK. A

"015510" -1:122402049:0895737864"

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p.11

USA COMMERCIAL MORTGAGE CO.

161

Del Bunch and

Check Number: 16136

Check Date: Aug 4, 2000

Check Amount: \$47,847.23

Discount Taken Amount Paid

Item to be Paid - Description

working ap

43,611.11

working cap

4,236.12

72007

USA COMMERCIAL MORTGAGE CO.
COLLECTION TRUST ACCOUNT
4484 PECOS ROAD
LAS VEGAS, NV 89121

WELLS FARGO BANK NEVADA, N.A.
LAS VEGAS, NV
94-204/1224

161:

DATE
Aug 4, 2000

AMOUNT
****\$47,847.23*

Memo:

PAY Forty-Seven Thousand Eight Hundred Forty-Seven and 23/100 Dollars

TO THE ORDER OF Del Bunch and
Ernestine Bunch

Victoria S. Hasler

AUTHORIZED SIGNATURE

SECURITY FEATURES INCLUDED. DETAILS ON BACK.

⑈016136⑈ ⑆122402049⑆0895737864⑈

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p.10

USA COMMERCIAL MORTGAGE CO.

Del Bunch and

Check Number: 16737

Check Date: Sep 1, 2000

16737

Check Amount: \$45,861.11

Discount Taken Amount Paid

Item to be Paid - Description

interest working cap

45,861.11

interest schwartz

USA COMMERCIAL MORTGAGE CO.
COLLECTION TRUST ACCOUNT
4484 PECOS ROAD
LAS VEGAS, NV 89121

WELLS FARGO BANK-NEVADA, N.A.
LAS VEGAS, NV
94-204/1224

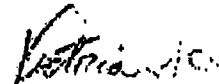
16737

DATE AMOUNT
Sep 1, 2000 *****\$45,861.11*

Memo:

PAY Forty-Five Thousand Eight Hundred Sixty-One and 11/100 Dollars

TO THE Del Bunch and
ORDER OF Ernestine Bunch



AUTHORIZED SIGNATURE

SECURITY FEATURES INCLUDED. DETAILS ON BACK. A
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p.9

USA COMMERCIAL MORTGAGE CO/COLLECTION TRUST ACCOUNT

Del Bunch and

Check Number: 17354

1735

Check Date: Oct 3, 2000

Check Amount: \$43,333.33

Discount Taken Amount Paid

Item to be Paid - Description

Interest working cap

43,333.33

2007

USA COMMERCIAL MORTGAGE CO.
COLLECTION TRUST ACCOUNT
4484 SOUTH PECOS ROAD
LAS VEGAS, NV 89121

WELLS FARGO BANK NEVADA, N.A.
LAS VEGAS, NV
94-204/1224

17354

Memo:

Oct 3, 2000

DATE

*****\$43,333.33*

AMOUNT

PAY Forty-Three Thousand Three Hundred Thirty-Three and 33/100 Dollars

TO THE Del Bunch and
ORDER Ernestine Bunch
OF:



AUTHORIZED SIGNATURE

SECURITY FEATURES INCLUDED. DETAILS ON BACK. B
⑈017354⑈ ⑆122402049⑈0895737864⑈

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p.8

USA COMMERCIAL MORTGAGE CO/COLLECTION TRUST ACCOUNT

Del Bunch and

Check Number: 17982
Check Date: Nov 6, 2000

17982

Check Amount: \$51,513.89

Discount Taken Amount Paid

Item to be Paid - Description

int w-cap.

51,513.89

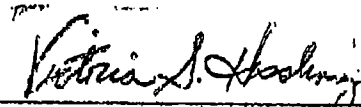
USA COMMERCIAL MORTGAGE CO.
COLLECTION TRUST ACCOUNT
4484 SOUTH PECOS ROAD
LAS VEGAS, NV 89121WELLS FARGO BANK NEVADA, N.A.
LAS VEGAS, NV
94-204/1224

17982

Memo:

Nov 6, 2000 DATE
*****\$51,513.89* AMOUNT

Fifty-One Thousand Five Hundred Thirteen and 89/100 Dollars

TO THE Del Bunch and
ORDER Ernestine Bunch
OF:

AUTHORIZED SIGNATURE

SECURITY FEATURES INCLUDED, DETAILS ON BACK

⑈017982⑈ ⑈122402049⑈0895737864⑈

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p.7

USA COMMERCIAL MORTGAGE CO.
COLLECTION TRUST ACCOUNT
4484 SOUTH PECOS ROAD
LAS VEGAS, NV 89121

WELLS FARGO BANK NEVADA, N.A.
LAS VEGAS, NV
94-2041224

186

DATE AMOUNT
Dec 5, 2000 *****\$58,333.33

Memo:

PAY Fifty-Eight Thousand Three Hundred Thirty-Three and 33/100 Dollars

TO THE ORDER OF Del Bunch and
Ernestine Bunch

Victoria A. Hocking
AUTHORIZED SIGNATURE

A SECURITY FEATURES INCLUDED. DETAILS ON BACK. B

⑈018631⑈ ⑆122402049⑆0895737864⑈

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p.6

USA COMMERCIAL MORTGAGE CO./COLLECTION TRUST ACCOUNT

Del Bunch and

Check Number: 19289

1928

Check Date: Jan 4, 2001

Check Amount: \$65,000.00

Item to be Paid - Description

Discount Taken Amount Paid

int w-cap

65,000.00

12007

USA COMMERCIAL MORTGAGE CO.
COLLECTION TRUST ACCOUNT
4484 SOUTH PECOS ROAD
LAS VEGAS, NV 89121

WELLS FARGO BANK NEVADA, N.A.
LAS VEGAS, NV
94-204/1224

1928

Jan 4, 2001 ^{DATE} *****^{AMOUNT}\$65,000.00*

Memo:

PAY Sixty-Five Thousand and 0/100 Dollars

TO THE Del Bunch and
ORDER Ernestine Bunch
OF:

Victoria S. Haselby
AUTHORIZED SIGNATURE

SECURITY FEATURES INCLUDED. DETAILS ON BACK. 6

⑈019289⑈ ⑆122402049⑆0895737864⑈

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p.5

USA COMMERCIAL MORTGAGE CO./COLLECTION TRUST ACCOUNT

Del Bunch and

Check Number: 19935
Check Date: Feb 5, 2001

1993

Check Amount: \$68,888.89

Discount Taken Amount Paid

Item to be Paid - Description

int w-cap usa

68,888.89

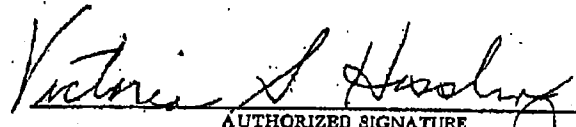
USA COMMERCIAL MORTGAGE CO.
COLLECTION TRUST ACCOUNT
4484 SOUTH PECOS ROAD
LAS VEGAS, NV 89121WELLS FARGO BANK NEVADA, N.A.
LAS VEGAS, NV
94-204/1224

19935

Feb 5, 2001 DATE
*****\$68,888.89* AMOUNT

Memo:


PAY Sixty-Eight Thousand Eight Hundred Eighty-Eight and 89/100 Dollars

TO THE Del Bunch and
ORDER Ernestine Bunch
OF:

AUTHORIZED SIGNATURE

SECURITY FEATURES INCLUDED. DETAILS ON BACK.

⑈019935⑈ ⑆122402049⑆0895737864⑈


gone to Bank

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p. 4

USA COMMERCIAL MORTGAGE CO./COLLECTION TRUST ACCOUNT

Del Bunch and

Check Number: 20601

Check Date: Mar 6, 2001

Check Amount: \$62,222.22

Discount Taken Amount Paid

Item to be Paid - Description

int w-cap

62,222.22

2060:

USA COMMERCIAL MORTGAGE CO.
COLLECTION TRUST ACCOUNT
4484 SOUTH PECOS ROAD
LAS VEGAS, NV 89121

WELLS FARGO BANK NEVADA, N.A.
LAS VEGAS, NV
94-204/1224

2060

Mar 6, 2001 DATE *****\$62,222.22* AMOUNT

Memo:

PAY Sixty-Two Thousand Two Hundred Twenty-Two and 22/100 Dollars

TO THE Del Bunch and
ORDER Ernestine Bunch
OF:

Victoria S. Haselberg
AUTHORIZED SIGNATURE

SECURITY FEATURES INCLUDED. DETAILS ON BACK. B

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p.3

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USA COMMERCIAL MORTGAGE CO./COLLECTION TRUST ACCOUNT

21232

Del Bunch and

Check Number: 21232

Check Date: Apr 5, 2001

Check Amount: \$69,000.00

Item to be Paid - Description

Discount Taken Amount Paid

Int w-cap

69,000.00

USA COMMERCIAL MORTGAGE CO.
COLLECTION TRUST ACCOUNT
4484 SOUTH PECOS ROAD
LAS VEGAS, NV 89121

WELLS FARGO BANK NEVADA, N.A.
LAS VEGAS, NV
94-204/1224

21232

Apr 5, 2001 DATE *****\$69,000.00* AMOUNT

Memo:

Sixty-Nine Thousand and 0/100 Dollars
PAY

TO THE Del Bunch and
ORDER Ernestine Bunch
OF:

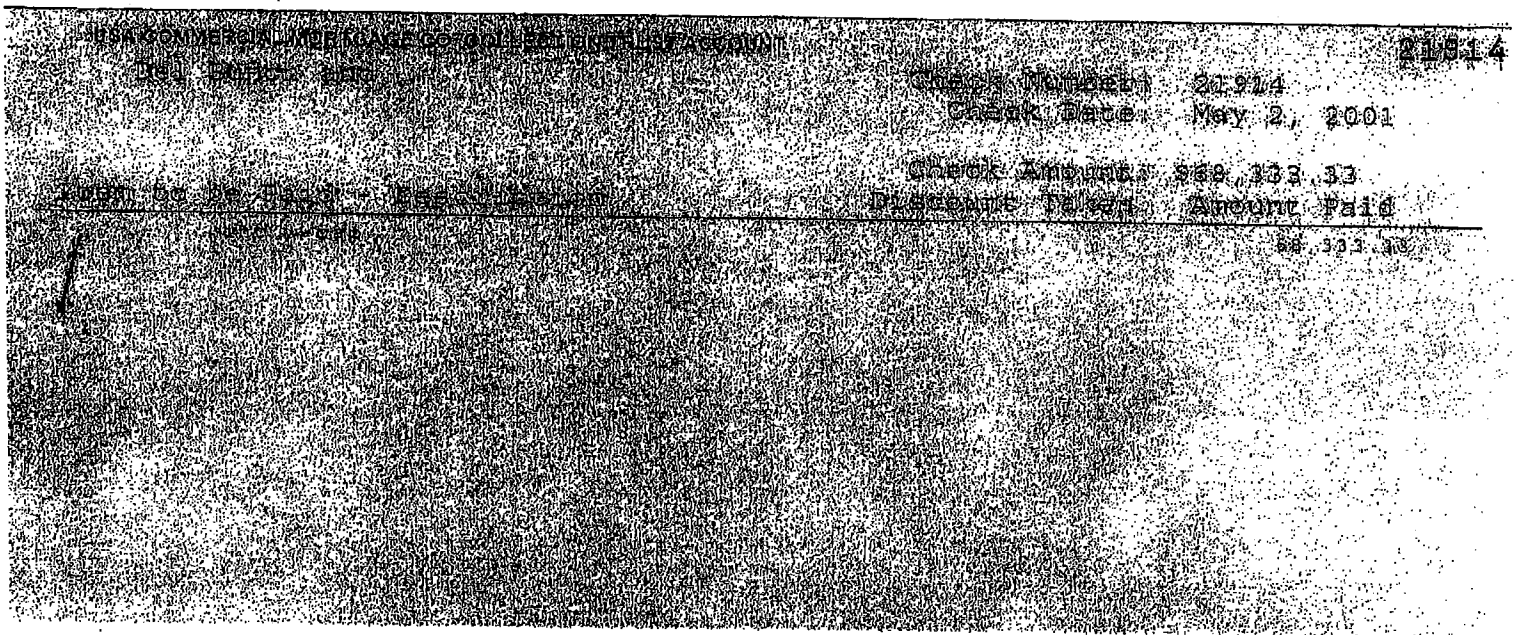
Victoria S. Hocking
AUTHORIZED SIGNATURE

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p.2



USA COMMERCIAL MORTGAGE CO.
COLLECTION TRUST ACCOUNT
4484 SOUTH PECOS ROAD
LAS VEGAS, NV 89121

WELLS FARGO BANK NEVADA, N.A.
LAS VEGAS, NV
94-204/1224

219

May 2, 2001 DATE AMOUNT
*****\$68,333.33

Memo:

PAY Sixty-Eight Thousand Three Hundred Thirty-Three and 33/100 Dollars

TO THE ORDER OF: Del Bunch and
Ernestine Bunch

Victoria S. Hasselberg
AUTHORIZED SIGNATURE

SECURITY FEATURES INCLUDED. DETAILS ON BACK. 6

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